

Case Study: 2025 TAG Success

Jurisdiction: Montgomery County

Year: 2025

The Challenge: Central Appraisal District revised value from **\$44M** to **\$143M**; litigation was not a preferred path due to upcoming bond projects.

Industry Standard Approach: Other firms would likely defer to cost, default to litigation, or take no action.

TAG's Approach: TAG advised early, negotiated with the appraiser, and defended market-based inventory and asset values.

Outcome:

Final value: \$89M (**reduction of \$54M**)
12-year asset life approved (vs. 15-year asset life), **full market inventory accepted**.

Differentiator:

Delivered a **\$54M reduction** without litigation by leveraging market logic and relationships.

TAG's Got it Covered:

Serving over **640+ brands** nationwide with Business Personal Property, Commercial Real Estate, and Texas Fair Market Value tax specialization

Business Personal Property Tax:

Texas Fair Market Value

Nationwide Compliance

Nationwide Commercial Real Estate



\$20B+

Texas Fair
Market Value
BPP Assets
Under
Management

30%

Average
Texas BPP
Value Reduction

\$2B+

Nationwide
Compliance
BPP Assets
Under
Management

7%

Average
Nationwide
Compliance
Value Reduction

\$8B+

Nationwide
Commercial
Real Estate
Assets Under
Management

9%

Average
Nationwide
Commercial
Real Estate
Value Reduction