

Case Study: TAG Success 2021-2025

Jurisdiction: Dallas County

Year: 2021-2025

The Challenge: The company had an active abatement, large Freeport, and pollution control exemptions that discouraged protest or litigation.

Industry Standard Approach: Most firms would've deferred to cost or avoided litigation due to abatement constraints.

TAG's Approach: TAG navigated minimum value clauses, used appraisals, and litigated where the return on investment made sense. TAG also withheld cost to protect the Freeport status.

Outcomes:

2021-2023: **20%**, **20%**, and **7% reductions** via litigation, respectively.

2024: Administrative level result of **36% reduction** beat results from prior litigation.

2025: CAD held favorable value and TAG achieved **37% tax savings** at the administrative level.

Differentiator:

TAG utilized a **sophisticated reduction strategy** under layered exemption pressures and **protected the client's long-term tax position.**

TAG's Got it Covered:

Serving over **640+ brands** nationwide with Business Personal Property, Commercial Real Estate, and Texas Fair Market Value tax specialization

Business Personal Property Tax:

Texas Fair Market Value

Nationwide Compliance

Nationwide Commercial Real Estate



\$20B+

Texas Fair
Market Value
BPP Assets
Under
Management

30%

Average
Texas BPP
Value Reduction

\$2B+

Nationwide
Compliance
BPP Assets
Under
Management

7%

Average
Nationwide
Compliance
Value Reduction

\$8B+

Nationwide
Commercial
Real Estate
Assets Under
Management

9%

Average
Nationwide
Commercial
Real Estate
Value Reduction